Stephen A. Metz (89738)
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Subchapter V Trustee

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA Alexandria Division

IN RE:)	
)	
SKIN LOGIC, LLC)	
)	Case No. 23-11352-KHK
)	Chapter 11
Debtor)	-

NOTICE OF SUBCHAPTER V TRUSTEE'S MOTION (A) FOR ORDER ESTABLISHING BIDDING PROCEDURES IN CONNECTION WITH THE SALE OF SUBSTANTIALLY ALL OF THE DEBTOR'S ASSETS; AND (B) APPROVING PROCEDURES FOR THE ASSUMPTION AND ASSIGNMENT OF CONTRACTS AND DETERMINING CURE AMOUNTS

Stephen A. Metz, Subchapter V Trustee (the "Trustee") for Skin Logic, LLC (the "Debtor"), has filed a Motion (A) for Order Establishing Bidding Procedures in Connection with the Sale of Substantially All of the Debtor's Assets; and (B) Approving Procedures for the Assumption and Assignment of Contracts and Determining Cure Amounts (the "Motion"). Your rights may be affected. You should read these papers carefully and discuss them with your lawyer, if you have one in this bankruptcy case. (If you do not have a lawyer, you may wish to consult one).

IF YOU DO NOT WISH THE COURT TO GRANT THE RELIEF SOUGHT IN THE MOTION, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEWS ON THE MOTION, THEN WITHIN 21 DAYS FROM THE DATE OF FILING OF THIS MOTION, YOU MUST FILE A WRITTEN RESPONSE EXPLAINING YOUR POSITION WITH THE COURT AND SERVE A COPY ON THE MOVANT. UNLESS A WRITTEN RESPONSE IS FILED AND SERVED WITHIN THIS 21-DAY PERIOD, THE COURT MAY DEEM OPPOSITION WAIVED, TREAT THE MOTION AS CONCEDED, AND ISSUE AN ORDER GRANTING THE REQUESTED RELIEF WITHOUT FURTHER NOTICE OR HEARING.

If you mail your response to the Court for filing, you must mail it early enough so the Court will receive it on or before the expiration of the 21-day period.

The hearing is scheduled for June 11, 2024 at 12:00 p.m. at the U.S. Bankruptcy Court, Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314, Judge Kindred's Courtroom.

IF YOU OR YOUR LAWYER DO NOT TAKE THESE STEPS BY THE DEADLINE, THE COURT MAY DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE MOTION AND MAY GRANT OR OTHERWISE DISPOSE OF THE MOTION BEFORE THE SCHEDULED HEARING DATE.

Respectfully submitted,

OFFIT KURMAN, P.A.

By: /s/ Stephen A. Metz

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Subchapter V Trustee

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 13th day of May, 2024, a copy of this Notice was served via CM/ECF on all registered ECF participants who have appeared in this case, and on May 14, 2024, I served all creditors and parties in interest on the Court's matrix, via first class mail, postage prepaid.

/s/ Stephen A. Metz Stephen A. Metz

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